



## **Business Development Checklist**

The logical extension of the Marketing Mix Pyramid is a set of quantifiable tasks that would be weighted to the target audience's probable acceptance of the targeted media.

#### Strategic Planning

Revenue Goals Marketing Expenses Sales Action Plans Staffing Guidelines, VAR's

Marketing Plan Historic Trends **Industry Review** Policies and Procedures

## Competitive Review

Pricing Market Share Key Clients, Literature Positioning, S.W.O.T.

#### **Direct Sales**

- ♦ Skills Assessment
- ♦ Skills Training
- ♦ Establishing Quotas
- ◆ Call Activity
- ♦ Booking Pace
- ♦ Account Management
- ◆ Territories
- ♦ Vertical Markets and Segments
- ♦ Account Insulation
- ♦ Planning
- ♦ Scripting
- ♦ Administration
- ♦ Reporting, Controls

### Telemarketing, "Building The Pipe"

- ♦ Scripting
- ◆ Target List Acquisition
- ◆ Call Goals
- ♦ Account Transfer Procedures
- ♦ Administration
- ◆ Reporting

#### Web Site

- ♦ Register Domain Name
- ♦ Establish Communications Goals
- ◆ Site Mapping, or Architecture
- ♦ Vendor Review & Selection
- ♦ Production Review, Graphics & Layout
- ♦ Select Internet Service Provider
- ♦ SEO
- ◆ Engineering
- ♦ Measurement of Results

#### **Establishing Corporate Identity**

- ♦ Logo Stationary, Business Cards
- ♦ Corporate Brochures
- ♦ Broadsides, Presentation Folders
- ♦ Catalogs, Data Sheets, White Papers
- ♦ Evaluate Need for Toll-Free Service

#### **Direct Mail**

#### Message Vehicles-

- ♦ Newsletters
- Personalized Form Letters
- ♦ Postcards
- ♦ Mass Market Territory Mailers
- Product Updates
- Direct Response Cards
- ♦ New Releases
- ♦ Mail House Evaluation
- List Management
- ◆ Direct Sales & A/R Databases
- ♦ List Brokers
- ♦ Web Database
- ◆ Fax Blast Management
- ♦ E-mail Scheduling (to Opt-Ins Only)

#### Advertising/Promotions

#### Advertising by Segment Goals & History

- ♦ Print Newspapers
- Magazines
- ◆ Trade Publications & Associations
- ◆ Directories & Registries
- ♦ Yellow Pages
- ♦ Internet Banner Ads
- ♦ Airport Diaramas
- ♦ Billboards & Signage
- ♦ Fleet Vehicle Signage
- ♦ Trade Shows- Booth Design, Placement, Giveaways

#### **Production & Placement Considerations**

- ♦ Design, Layout, Media Placement
- ♦ Photo/Videoshoot Coordination
- ♦ Seasonal Promotions
- Client Specials

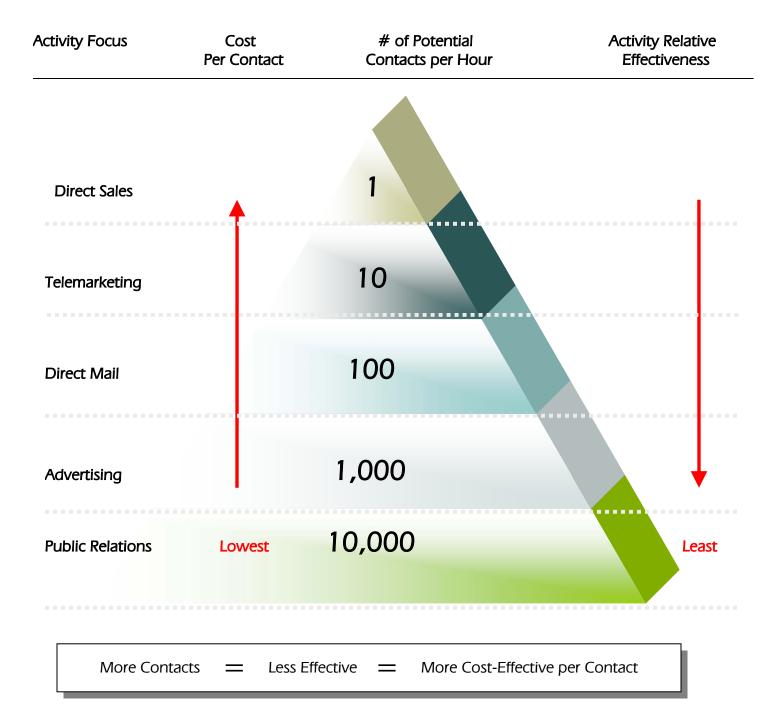
#### **Public Relations**

- ♦ Corporate Fact Sheet
- ◆ Executive Profiles (Bio's)
- ♦ Press List Acquisition
- ♦ Release Submission Schedule
- ♦ Key Contact Follow Up





# "Marketing Mix" Pyramid



There is a direct impact in cost of acquisition of new clients. The higher the effectiveness of the communications campaign, the higher the cost per contact made.

